

**Serviced Office Group plc (“SOG” or the “Company”)**

**Posting of Circular**

The Company announces, further to the announcements dated 15 October 2010 detailing the conditional acquisition of the entire issued share capital of Bourne Financial Limited (the “Acquisition”) and the placing to raise £1.0 million, before expenses (the “Placing”), that the Company, on 18 October 2010, posted a circular to shareholders convening a general meeting of the Company to approve the resolutions required to effect the Acquisition and the Placing (the “General Meeting”).

The General Meeting is scheduled for 11.00 a.m. on 10 November 2010 and will be held at Fleet House, 8-12 New Bridge Street, London EC4V 6AL.

The circular will be available on the Company’s website, [www.servicedofficegroup.com](http://www.servicedofficegroup.com).

20 October 2010

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